



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer EPI (Holdings) Limited

Date Submitted 01/06/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 0689 Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>100,000,000,000</u>    | <u>HK\$0.01</u>                  | <u>HK\$1,000,000,000</u>                        |
| Increase/(decrease)                 | _____                     | _____                            | _____   |
| Balance at close of the month       | <u>100,000,000,000</u>    | <u>HK\$0.01</u>                  | <u>HK\$1,000,000,000</u>                        |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                     | _____                            | _____   |
| Increase/(decrease)                 | _____                     | _____                            | _____   |
| Balance at close of the month       | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : _____                  | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : _____                  | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$1,000,000,000**

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2)   | No of preference<br>shares | No. of other classes<br>of shares |
|--|-------------------------------|-------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>11,034,831,496</b>         | _____ | _____                      | _____                             |
| Increase/ (decrease)<br>during the month | _____                         | _____ | _____                      | _____                             |
| Balance at close of the<br>month         | <b>11,034,831,496</b>         | _____ | _____                      | _____                             |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|-----------------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                            |  |   |
| <u>1.Share Option Scheme</u>   |                           |           |           |                                   |  |   |
| <u>Exercise price:</u>   |                           |           |           |                                   |  |   |
| <u>HK\$0.642</u>   |                           |           |           |                                   |  |   |
| <u>(06/11/2006)</u>  |                           |           |           |                                   |  |   |
| <u>Ordinary shares</u>   | -                         | -         | -         | -                                 | -  | 3,000,000   |
| <i>(Note 1)</i>  |                           |           |           |                                   |  |   |
| <u>2.Share Option Scheme</u>   |                           |           |           |                                   |  |   |
| <u>Exercise price:</u>   |                           |           |           |                                   |  |   |
| <u>HK\$0.1564</u>  |                           |           |           |                                   |  |   |
| <u>(10/02/2010)</u>  |                           |           |           |                                   |  |   |
| <u>Ordinary shares</u>   | -                         | -         | -         | -                                 | -  | 132,300,000   |
| <i>(Note 1)</i>  |                           |           |           |                                   |  |   |
| <u>3.Share Option Scheme</u>   |                           |           |           |                                   |  |   |
| <u>Exercise price:</u>   |                           |           |           |                                   |  |   |
| <u>HK\$0.161</u>   |                           |           |           |                                   |  |   |
| <u>(19/03/2010)</u>  |                           |           |           |                                   |  |   |
| <u>Ordinary shares</u>   | -                         | -         | -         | -                                 | -  | 17,700,000  |
| <i>(Note 1)</i>  |                           |           |           |                                   |  |   |
| <u>4.Share Option Scheme</u>   |                           |           |           |                                   |  |   |
| <u>Exercise price:</u>   |                           |           |           |                                   |  |   |
| <u>HK\$0.1586</u>  |                           |           |           |                                   |  |   |
| <u>(29/03/2010)</u>  |                           |           |           |                                   |  |   |
| <u>Ordinary shares</u>   | -                         | -         | -         | (63,054,000)                      | -  | -   |
| <i>(Note 1)</i>  |                           |           |           |                                   |  |   |
|  |                           |           |           | <b>Total A. (Ordinary shares)</b> | -  | 153,000,000   |
|  |                           |           |           | <b>(Preference shares)</b>        | -  |   |
|  |                           |           |           | <b>(Other class)</b>              | -  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           | <u>NIL</u>                        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____  |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1. _____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |



## Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 3. Placing      | At price : _____                | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) (/ / )  |  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy) (/ / )          |  |   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |

|                         |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| Type of Issue           |                                 |   |  |   |
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )   | _____   |
| 6. Repurchase of shares | At price : State currency _____ | Class of shares repurchased (Note 1) Ordinary<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____  | ( / / )<br>&<br>( / / )<br>( / / )                                   | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br>( / / )   | _____   |
| 8. Consideration issue  | _____                           | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ |  | _____   |

For Main Board and GEM listed issuers

|                             |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------|--|--|---|
| Type of Issue               |  |  |   |
| 9. Capital reorganisation   | Class of shares issuable _____<br>(Note 1) |  |   |
|                             | Issue and allotment date : (dd/mm/yyyy)    | ( / / )  |   |
|                             | EGM approval date: (dd/mm/yyyy)            | ( / / )  |   |
| 10. Other Convertible bonds | Class of shares issuable _____<br>(Note 1) |  |   |
|                             | Issue and allotment date : (dd/mm/yyyy)    |  |   |
|                             | EGM approval date: (dd/mm/yyyy)            |  |   |
|                             |  | Total E. (Ordinary shares) Nil _____                                 |   |
|                             |  | (Preference shares) _____  |   |
|                             |  | (Other class) _____  |   |

|   |           |
|---|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) NIL   |
|   | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | NIL       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | NIL       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |

