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EPI (Holdings) Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 689)

**DESPATCH OF THE RESPONSE DOCUMENT RELATING TO
VOLUNTARY CONDITIONAL CASH OFFERS BY
GET NICE SECURITIES LIMITED AND OCTAL CAPITAL LIMITED
ON BEHALF OF BILLION EXPO INTERNATIONAL LIMITED
TO ACQUIRE ALL THE OUTSTANDING SHARES
IN THE ISSUED SHARE CAPITAL OF EPI (HOLDINGS) LIMITED
(OTHER THAN THOSE ALREADY OWNED OR
AGREED TO BE ACQUIRED BY BILLION EXPO INTERNATIONAL LIMITED
AND PARTIES ACTING IN CONCERT WITH IT)
AND
TO CANCEL ALL THE OUTSTANDING SHARE OPTIONS OF
EPI (HOLDINGS) LIMITED**

Reference is made to (i) the announcement dated 31 August 2016 and the offer document dated 21 September 2016 (the “**Offer Document**”) issued by Billion Expo International Limited (the “**Offeror**”) in relation to the voluntary conditional cash offers jointly made by Get Nice Securities Limited and Octal Capital Limited to acquire all the Shares not already owned by the Offeror and parties acting in concert with it and to cancel all outstanding Options (the “**Offers**”); (ii) the announcement dated 31 August 2016 and the response document (the “**Response Document**”) dated 5 October 2016 issued by the Company in relation to the Offers. Capitalised terms used in this announcement shall have the same meanings as those defined in the Response Document unless the context requires otherwise.

DESPATCH OF THE RESPONSE DOCUMENT

The Response Document containing, among other things, the letter from the Board, information on the Group, the letter from the Independent Board Committee containing its recommendation to the Independent Shareholders and the Optionholders in respect of the Offers, and the letter from Gram Capital containing its advice to the Independent Board Committee in respect of the Offers, has been despatched to the Independent Shareholders and the Optionholders on 5 October 2016 in accordance with the Takeovers Code.

* *for identification purposes only*

Independent Shareholders and Optionholders are advised to read the Response Document in conjunction with the Offer Document carefully before taking any action in respect of the Offers. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

By Order of the Board
EPI (Holdings) Limited
Tse Kwok Fai, Sammy
Executive Director & CEO

Hong Kong, 5 October 2016

As at the date of this announcement, the Board comprises the non-executive chairman, namely Mr. Ho King Fung, Eric; three executive Directors, namely Mr. Tse Kwok Fai, Sammy (chief executive officer), Mr. Chan Chi Hung, Anthony and Mr. Zou Feng; a non-executive Director, namely Mr. Phen Chun Shing Vincent; and three independent non-executive Directors, namely Mr. Qian Zhi Hui, Mr. Teoh Chun Ming and Mr. Zhu Tiansheng.

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.